

## FORM 6

### CERTIFICATE OF COMPLIANCE

**TO: CANADIAN SECURITIES EXCHANGE (“CSE”)**

Spirit Blockchain Capital Inc. (the “Listed Issuer”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: March 28, 2024

Signed: “*Lewis Bateman*”  
(Signature)

Lewis Bateman  
(Print Name)

CEO & Director  
(Print Office)